

Enhancing the Consistency of Calculated HERS Index Scores

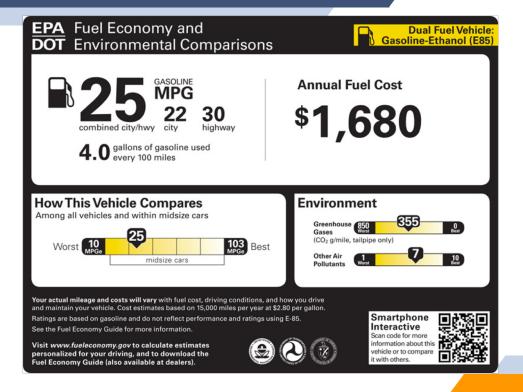
The RESNET Software Consistency Committee

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2019 RESNET Building Performance Conference

Introduction



Credit: Argonne National Lab

RESNET accredited HERS rating software programs:

- REM/Rate[™]
- ekotrope
- Energy Gauge®

 Energy and Economic Analysis Software

"Someone with a watch knows what time it is. Someone with two watches is never sure."

- Segal's Law



"Someone with three rating software tools is never sure what the HERS index is."

-Kruis's Law





Setting the Standards for Home Energy Efficiency

Findings and Recommendations to the RESNET Board of Directors From the RESNET HERS Index Consistency Task Force

October 15, 2013

Background

With the nation's largest production home builders having all of their homes energy rated and marketing the HERS Index Score of there homes. RESNET has an unique opportunity to evalute the

RESNET staff has received concerns from some of the leading builders about inconsistency to assigning rating scores to homes from the different RESNET Accredited Rating Providers. They found that the same house plan would have a different HERS Index Score from the different providers.

There is a growing number of production and custom relying on the HERS Index Score for marketing

their building energy codes, and MLS listing the scores. With this trend it is vital that RESNET maintain the credibility of HERS by enhancing the consistency in producing HERS Index Scores.

Previous Efforts

2/2014 - Members of RESNET Quality Improvement Committees Appointed

4/2016 – RESNET Embarks on Effort to Enhance Consistency of HERS Software Programs

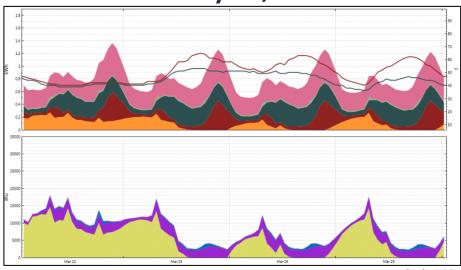
11/2016 – Report of the HERS Consistency Task Force

11/2017 – Recommendations of RESNET Board Working Group on HERS Index Scores

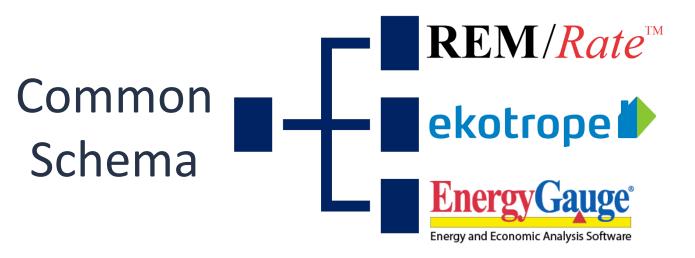
Outcomes: Hourly Calculation Requirement

All HERS Index software must be based on hourly simulation by

January 1, 2020



Outcomes: Working Toward a Common Input/Output Schema



Outcomes: Two Options for Calculation Consistency

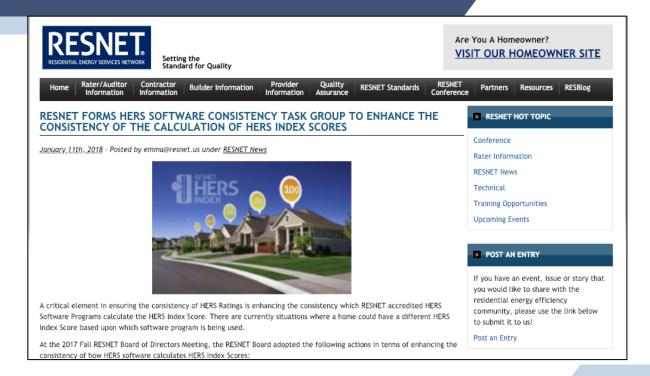
1. Common HERS Index Platform



2. Collaborative Modeling



Software Consistency Task Group



Software Consistency Committee



Amber Wood

N⊜RESCO REM/Rate™



Scott Horowitz



Philip Fairey







Martha Brook





Cy Kilbourn ekotrope

Software Consistency Committee: Charter



Setting the Standards for Home Energy Efficiency

Charter of the RESNET Software Consistency Committee Adopted by the RESNET Board of Directors on July 12,2018

Background of Software Consistency Committee (SCC) – The SCC was formed as part of a mechanism by which RESNET can improve consistency of HERS Index scores and modeled energy consumption (based on the RESNET/ICC ANSI Standard 301) among RESNET accredited HERS Rating Software Tools and enhance accreditation testing parameters. This is intended to be a continuous, ongoing process aimed at improving consistency.

This process will only address HERS ratings moving forward, it will not address ratings that have already been completed. This process is not meant to provide an immediate resolution for a specific rating, but to improve consistency problems over time.

Software Consistency Committee: Charter

- Oversee the continuous improvement in HERS rating consistency over time
- Evaluate and resolve RESNET Member inquiries about general inconsistencies
- Propose changes to enhance publications, tests, and standards to better enforce consistency (collaborative modeling)
- RESNET will hire Energy Modeling Director to chair SCC and act as the technical arbitrator in consistency inquiries

RESNET Energy Modeling Director



Bruce Wilcox, P.E. (Independent)



Neal Kruis bigladder



Matt Larson, P.E. bigladder

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RESNET Energy Modeling Director



Setting the Standard for Quality Are You A Homeowner?

VISIT OUR HOMEOWNER SITE

Home

Rater/Auditor Information Contractor Information

Builder Information

Provider Information Quality Assurance **RESNET Standards**

RESNET Conference

Partners

Resources

RESBlog

RESNET® SELECTS ENERGY MODELING DIRECTOR: A BIG STEP TO ENHANCE THE CONSISTENCY OF THE CALCULATION OF HERS® INDEX SCORES

October 11th, 2018 - Posted by emma@resnet.us under RESNET News

A key to ensuring the quality of HERS ratings is to enhance the consistency which the various accredited HERS software programs calculate HERS Index scores. Too often in the past, the same home could receive a different score based upon the software program being used.

For the past four years, the RESNET Board has been striving to enhance the consistency of the calculation of HERS Index Scores.

A key element to meet this policy is the establishment of a RESNET Board Software Consistency Committee (SCC) and securing the services of a RESNET Energy Modeling Director.

The RESNET Energy Modeling Director will act as the arbitrator of the SCC, making technical decisions about modeling tests, requirements, and guidelines with the support of other members of the committee. The position will also be the liaison between the SCC and RESNET staff.

RESNET HOT TOPIC

Conference

Rater Information

RESNET News

Technical

Training Opportunities

Upcoming Events

POST AN ENTRY

If you have an event, issue or story that

RESNET Energy Modeling Director

- Chair the Software Consistency Committee
- Receive and prioritize consistency inquiries
- Propose changes to publications, tests, and/or standards to enhance consistency
- Enhance and expand RESNET test suites to evaluate and enforce consistency
- If needed, assist in the development of a scope of work for a single source engine (common platform).

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About Me

About Me: Family



Neal, Cameron, Henry, and Hazel Lafayette, CO

About Me: Education



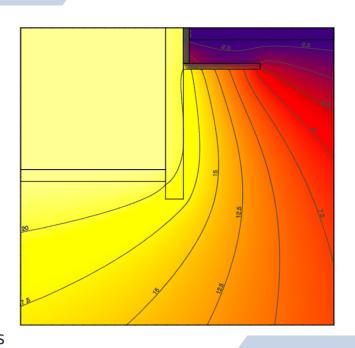
B.S. Mechanical Engineering 2007



Ph.D. Architectural Engineering 2015

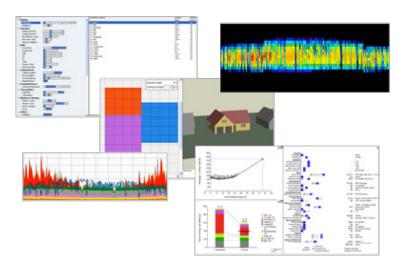
Dissertation:

Heat Transfer through Building Foundations





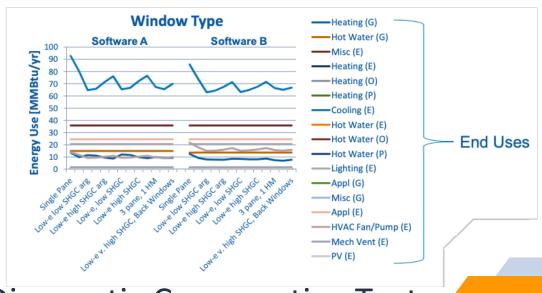
Residential Research Engineer 2007-2012



BEopt



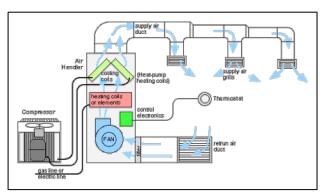
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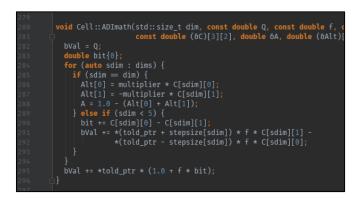


Diagnostic Comparative Tests



Vice President 2012-Present





Building Science







Vice President 2012-Present





About Me: Professional Engagement



- ASHRAE Standard 205P (Vice Chair): "Standard Representation of Performance Simulation Data for HVAC&R and Other Facility Equipment"
- ASHRAE/ANSI Standard 140 (Voting Member): "Standard Method of Test for the Evaluation of Building Energy Analysis Computer Programs"
- Technical Committee 4.7 (Secretary): "Energy Calculations"

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About Me: Professional Engagement



- Board of Directors (Treasurer)
- Advocacy Committee (Chair)
- Equalities Committee

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About Me: Professional Engagemnet





Software Consistency Committee



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NSRESCO REM/Rate™



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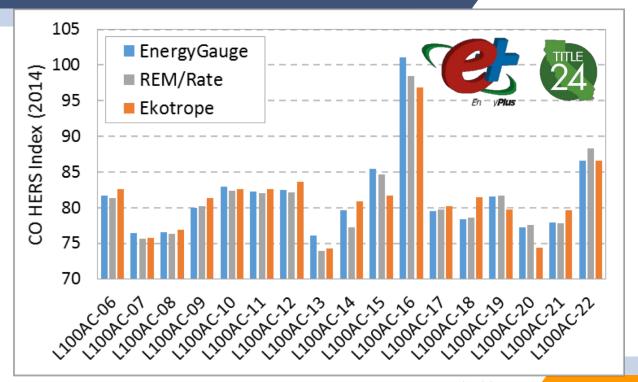


Neal Kruis bigladder

Work Plan

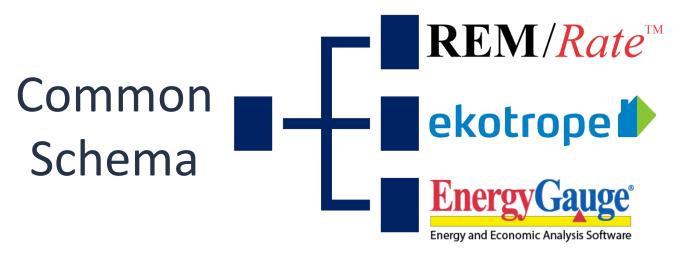
- Diagnostic framework
- Consistency inquiry system
- Revise acceptance criteria

Diagnostic Framework: Test Suite

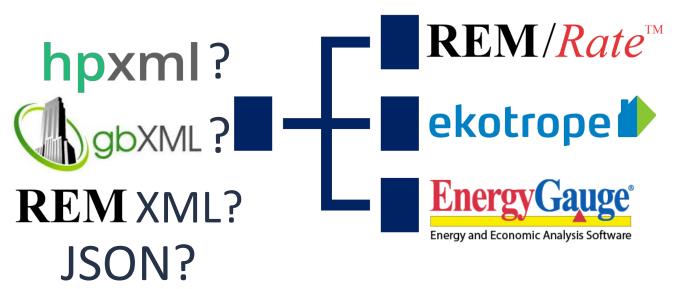


Credit: Philip Fairey

Diagnostic Framework: Common Schema



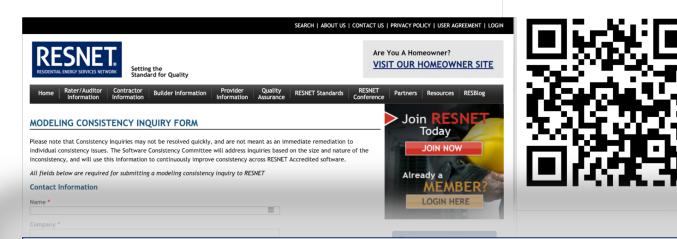
Diagnostic Framework: Common Schema



Consistency Inquiry System: Process

- 1. Inquiry submitted
- 2. Confirm issue
- 3. Prioritize
- 4. Create test case
- 5. Dig in/determine root cause
- 6. Consistency resolution

Consistency Inquiry System: Submit



https://www1.resnet.us/consistency/



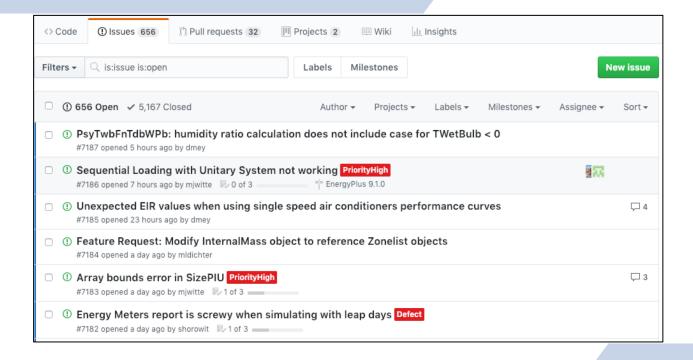
Consistency Inquiry System: Scope

What does the SCC investigate?

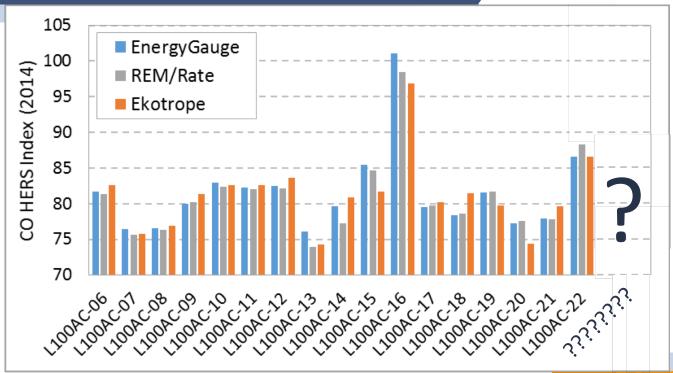
- X Specific building products (e.g., brand X is not represented fairly)
- X Ratings of specific homes
- X Non-equivalent inputs
- ✓ General modeling/calculation methods
- ✓ General building components (e.g., windows, air conditioning)

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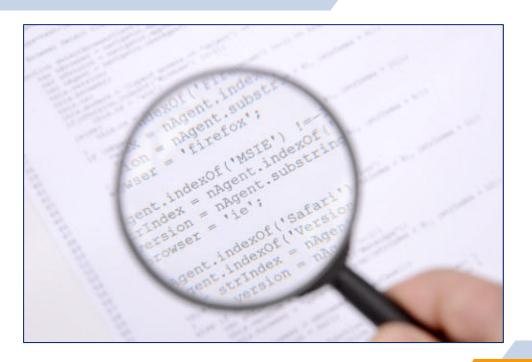
Consistency Inquiry System: Prioritize



Consistency Inquiry System: Create New Test Case



Consistency Inquiry System: Investigate Differences



5 Consistency Resolution Outcomes

Interpretation

Cause

Legitimate differences in interpreting publications/standards

Resolution

Propose clarifying language in publications/standards

Infraction

Cause

Software is out of compliance with publications/standards

Resolution

Resolved by RESNET Staff (in coordination with software vendor)

Prescribed Modeling Methodology

Cause

Different simulation methodology or modeling assumptions

Resolution

Prescribe higher fidelity methodology:

General fidelity, exact algorithm, exact code

Modeling Guideline & Test Criteria Change

Cause

Different simulation methodology or modeling assumptions

Resolution

Publish recommended best practice (not required)

Dismissal

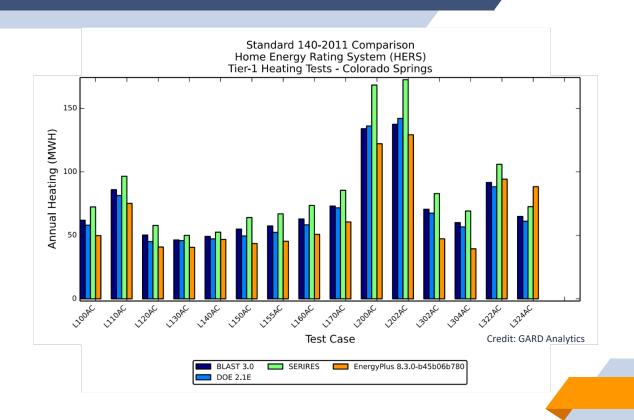
Cause

- 1. Insignificant or acceptable inconsistency.
- 2. Unsolvable within a reasonable level of effort and resources

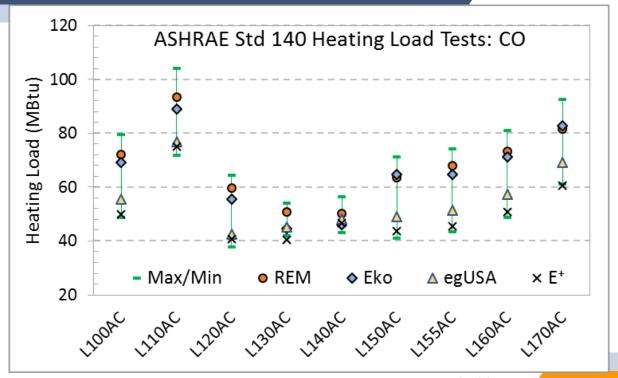
Resolution

Dismiss inconsistency. If unsolvable and significant, publish rationale.

Revise Acceptance Criteria



Revise Acceptance Criteria



Credit: Philip Fairey

Consistency vs. Accuracy

Consistency vs. Accuracy

Consistency vs. Accuracy



Conclusion

- RESNET is taking consistency seriously
- Remember to use the online form to submit inquiries

Open Forum Q&A with Software Consistency Committee



https://www1.resnet.us/consistency/